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LOAN AGREEMENT
BETWEEN
THE REPUBLIC OF SIERRA LEONE
AND
THE AFRICAN DEVELOPMENT BANK
AND
THE AFRICAN DEVELOPMENT FUND
(ON BEHALF OF THE TRANSITION SUPPORT FACILITY)

**(MANO RIVER UNION REHABILITATION OF
BO-BANAJUMA ROAD PROJECT)**



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**(MANO RIVER UNION REHABILITATION OF
BO-BANDAJUMA ROAD PROJECT)**

**PROJECT ID No.: P-SL-DB0-010
LOAN No. : 5900150000702**

This LOAN AGREEMENT (hereinafter called this "Agreement") is entered into this 25th day of March, 2016 between THE REPUBLIC OF SIERRA LEONE (hereinafter called the "Borrower") on the one hand and the AFRICAN DEVELOPMENT BANK and the AFRICAN DEVELOPMENT FUND (collectively hereinafter referred to as the "Bank") on behalf of the TRANSITION SUPPORT FACILITY (hereinafter referred to as the "TSF") on the other hand. The Borrower and the Bank shall together be referred to as the "Parties".

1. WHEREAS the Borrower has requested the Transition Support Facility, to contribute to the financing of the Mano River Union Rehabilitation of Bo-Bandajuma Road Project (hereinafter called the "Project") as set out in Annex I, by providing a Loan to it in the amount specified hereunder;
2. WHEREAS the Loan will be provided from the TSF's Supplemental Financing Window, designed to provide supplemental financing to a member country's African Development Fund allocation;



3. WHEREAS the Borrower qualifies for supplemental loan financing from the TSF;
4. WHEREAS the OPEC Fund for International Development (OFID) will provide co-financing for the Project;
5. WHEREAS the Borrower has declared its commitment to the execution of the Project;
6. WHEREAS the Sierra Leone Roads Authority shall be the Executing Agency for the Project; and
7. WHEREAS the Bank has agreed on the basis, *inter alia*, of the foregoing to provide a Loan to the Borrower upon the terms and conditions hereinafter set forth;

NOW THEREFORE the parties hereto hereby agree as follows:

ARTICLE I

GENERAL CONDITIONS-DEFINITIONS

Section 1.01. General Conditions. The Parties to this Agreement accept all the provisions of the General Conditions Applicable to the African Development Fund Loan Agreements and Guarantee Agreements, as amended from time to time (hereinafter called the "General Conditions") with the same force and effect as if they were fully set forth herein.

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