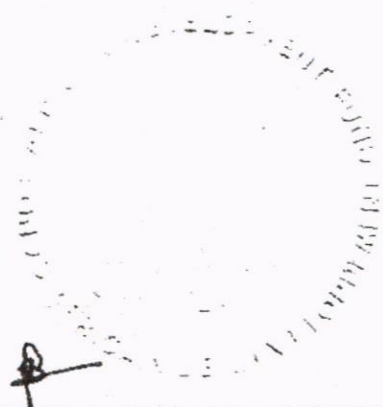


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**LOAN AGREEMENT  
BETWEEN  
THE REPUBLIC OF SIERRA LEONE  
AND  
THE AFRICAN DEVELOPMENT FUND**

**(RURAL WATER SUPPLY AND SANITATION PROJECT)**



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Handwritten text, possibly a signature or date, located in the upper right quadrant of the page. The text is faint and difficult to decipher.

**LOAN AGREEMENT  
BETWEEN  
THE REPUBLIC OF SIERRA LEONE  
AND  
THE AFRICAN DEVELOPMENT FUND**

**(RURAL WATER SUPPLY AND SANITATION PROJECT)**

**PROJECT ID No. : P-SL-E00-003  
LOAN No. : 2100150029793**

This Loan Agreement (hereinafter referred to as the "Agreement") is entered into this \_\_\_\_\_ day of \_\_\_\_\_, 2013 between the REPUBLIC OF SIERRA LEONE, (hereinafter referred to as the "Borrower") and the AFRICAN DEVELOPMENT FUND (hereinafter referred to as the "Fund").

1. WHEREAS the Borrower has requested the Fund to support the implementation of the Rural Water Supply and Sanitation Project, (hereinafter referred to as the "Project") by extending a Loan to the Borrower in the amount specified hereunder;
  
2. WHEREAS the Project is being co-financed by the United Kingdom Department for International Development ("DFID") and the Global Environment Fund ("GEF");
  
3. WHEREAS the Borrower has requested the Fund to finance part of foreign currency costs and part of the local currency costs of the Project;







4. WHEREAS the Borrower has declared its commitment to the execution of the Project;

5. WHEREAS the Project is technically feasible, economically viable, socially desirable, environmentally sustainable and constitutes a suitable basis for financing under the activities of the Fund;

6. WHEREAS the Sierra Leone Water Company (hereinafter referred to as "SALWACO") shall be the Executing Agency for the Project;

7. WHEREAS the Fund has agreed on the basis, inter alia, of the foregoing to grant a Loan to the Borrower upon the terms and conditions hereinafter set forth;

NOW THEREFORE, the parties hereto hereby agree as follows:

#### ARTICLE I

#### GENERAL CONDITIONS-DEFINITIONS

Section 1.01. General Conditions. The parties to this Agreement accept all the provisions of the *General Conditions Applicable to the African Development Fund Loan Agreements and Guarantee Agreements*, as amended, (hereinafter referred to as the "General Conditions"), with the same force and effect as if they were fully set forth herein.



